

Support Fees and Minimums

Community Foundation of West Texas
www.communityfoundationofwesttexas.org

The Community Foundation of West Texas assesses support fees to cover the cost of administration and to continue the Community Foundation's important work in our community. Fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor and nonprofit education, research and other activities. Annual fees are assessed quarterly based on average fund balance.

Fund Type and Minimums	Support Fees
Donor Advised, Designated, Field of Interest, Unrestricted \$5,000 minimum initial gift	1.0%
Scholarship \$10,000 minimum initial gift	1.0%
Agency Endowment \$5,000 minimum initial gift	0.5%
Limited Term (non-endowed) \$5,000 minimum initial gift	.375% of fund value assessed quarterly and .5% of each grant awarded. All investment earnings retained by the Community Foundation
Acorn Fund \$1,000 minimum initial gift – additional gifts must bring the fund value to \$5,000 or more within a five (5) year period	1.0%

We also offer corporate advised funds and customized philanthropy services. Other fees may apply under special circumstances. **For more information about support fees and minimums email michelle@communityfoundationofwesttexas.org or call (806)762-8061.**